

RTO West Stage 2
Congestion Management Content Group Detailed Task List
May 30, 2001
(DRAFT)
Rev - 2

Task	Work Stream/Task Description	Start	Finish
	FTR ALLOCATION PROCESSES		
FTRA-1	Complete Inventory of Contracts/LSOs to be Converted (Nearly Finished)	On-going	6/22
FTRA-2	Develop Over-Subscription Principles and Procedures	On-going	7/6
FTRA-3	Develop Approach For Honoring Non-Converted Contracts	6/15	6/29
FTRA-4	Revise Methodology for Initial Allocation of FTRs To Conform To Consensus Model and Policy Choices	6/22	7/13
FTRA-5	Finalize Treatment of Non-Converted Contracts	6/29	7/6
FTRA-6	Coordinate Finalization of FTR Allocation and Transfer Payment Processes	6/29	9/1
FTRA-7	Test Revised FTR Initial Allocation Methodology	7/31	Post-8/31
FTRA-8	Finalize Methodology for Initial Allocation of FTRs	Post-8/31	Post-8/31
FTRA-9	Finalize Details Regarding Future FTR Allocations	Post-8/31	Post-8/31
FTRA-10	Complete Initial Allocation of FTRs (TOA Exhibit)	Post-8/31	Post-8/31
	FTR COMMERCIAL PROCESSES		
FTRC-1	Define Impacts on FTRs and Cost Responsibility Resulting From Outages and Operational Changes	On-going	6/22
FTRC-2	Define RTO Policy/Approach to Release of FTRs	On-going	7/6
FTRC-3	Develop FTR Design, Term Sheet	6/15	6/29
FTRC-4	Develop Method for Dealing with Effect of Path Creation/Retirement	6/15	7/13
FTRC-5	Develop Approach for Dealing with Effect of Expansion on FTRs/NTRs/FDFs	6/15	7/13
FTRC-6	Develop General Requirements for Secondary Markets (Trading and Tracking)	6/22	7/13

FTRC-7	Develop FTR Auction Mechanism	Post-8/31	Post-8/31
FTRC-8	Develop Detailed Requirements For Secondary Markets	Post-8/31	Post 8-31
	FLOW PATH DEFINITIONS/SCHEDULING		
FPD-1	Develop Criteria For Creating and Eliminating Flow Paths	On-going	6/22
FPD-2	Define Scheduling Requirements (Generation and Load)	On-going	6/29
FPD-3	Complete First Analysis of Congestion Costs	On-going	6/22
FPD-4	Develop Preliminary List of Flow Paths	On-going	7/6
FPD-5	Determine Approach to Reflect Phase Shifters in FDF Development, Scheduling, RTO Congestion Mitigation	On-going	7/13
FPD-6	Define Flow Distribution Factor Development Process/Revision Criteria	6/22	7/13
FPD-7	Develop Preliminary Flow Distribution Factors	6/29	7/13
	COMMERCIAL MODEL DEVELOPMENT		
COM-1	Threshold Design, Netting, and Triggers	On-going	6/15
COM-2	Further Definition of Cost Allocation for Cost of RTO's Management of Inter- and Intra-zonal Congestion, Including Exception for Intra-zonal Congestion	On-going	6/15
COM-3	Develop CM Linkage To Planning	On-going	6/29
COM-4	RTO Management of Inter- and Intra-zonal Congestion	6/8	6/22
COM-5	Finalize Remaining Design of Congestion Management Model	6/15	6/29
COM-6	Address Liquidity Issues	6/15	6/29
COM-7	Work on Seams Congestion Management Issues	6/29	7/6
COM-8	Consider Need for Market Power Mitigation Measures	6/29	7/13
COM-9	If needed, Develop Market Power Mitigation Measures	7/14	If possible, Pre-8/31; likely Post-8/31
COM-10	Conduct Basic Level of Validation	If possible, Pre-8/31; likely Post-8/31	If possible, Pre-8/31; likely Post-8/31